

## THURSTON HALL INVESTMENT RESEARCH, LLC

### Table of Fees for Services

Below is our table of fees for services as required by Massachusetts regulation. The fees below may not apply to all clients. The fees below will only apply to you when you request the service(s) listed. Carefully read Items 4 and 5 of our Brochure (Part 2A of Form ADV), as these sections of the Brochure contain important details about Thurston Hall Investment Research, LLC's advisory services and fees. Different fees may represent alternative payment options for similar services or combinations of services. Talk with Thurston Hall Investment Research, LLC about what services are appropriate for you and the fees that will apply. Fees for all services are negotiable based upon certain criteria (e.g., anticipated future earning capacity and assets, net worth, related accounts, account composition.)

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	1.0% Annually	Up to \$1,999,999	Quarterly in Arrears	Portfolio management for individuals and/or small businesses.
	0.5% Annually	\$2,000,000+		
Hourly Fee	\$0		n/a	
Subscription Fee	\$0		n/a	
Fixed Fee	\$0		n/a	
Commissions to the Adviser	\$0		n/a	
Performance-based Fee	\$0		n/a	
Other:	\$0		n/a	
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager	\$0		n/a	
Robo-Adviser Fee	\$0		n/a	
	Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser		
Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab & Co., Inc.
Commissions	Yes	Charles Schwab & Co., Inc.
Custodian Fees	Yes	Charles Schwab & Co., Inc.
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Charles Schwab & Co., Inc.

Effective 07/18/2025